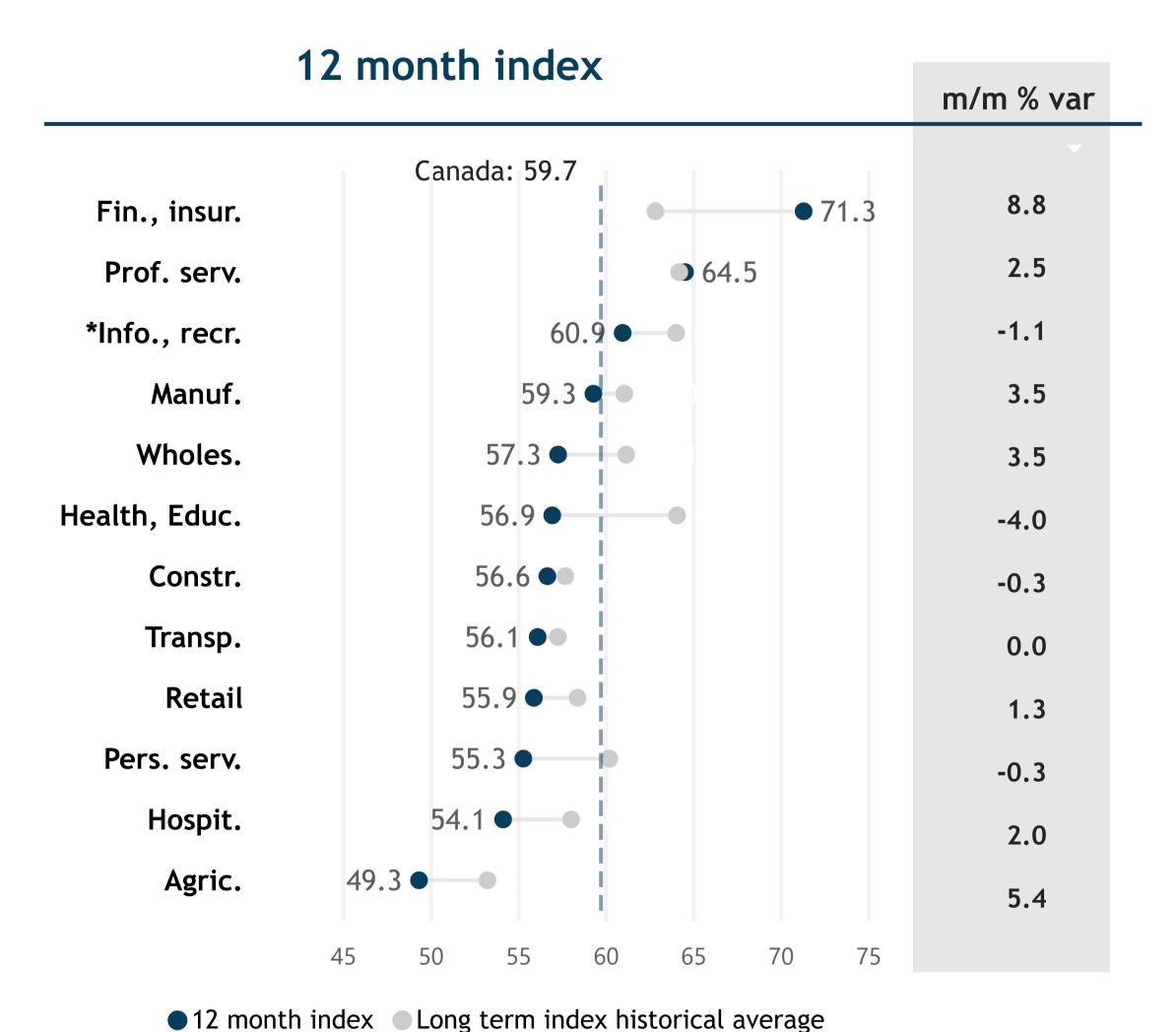
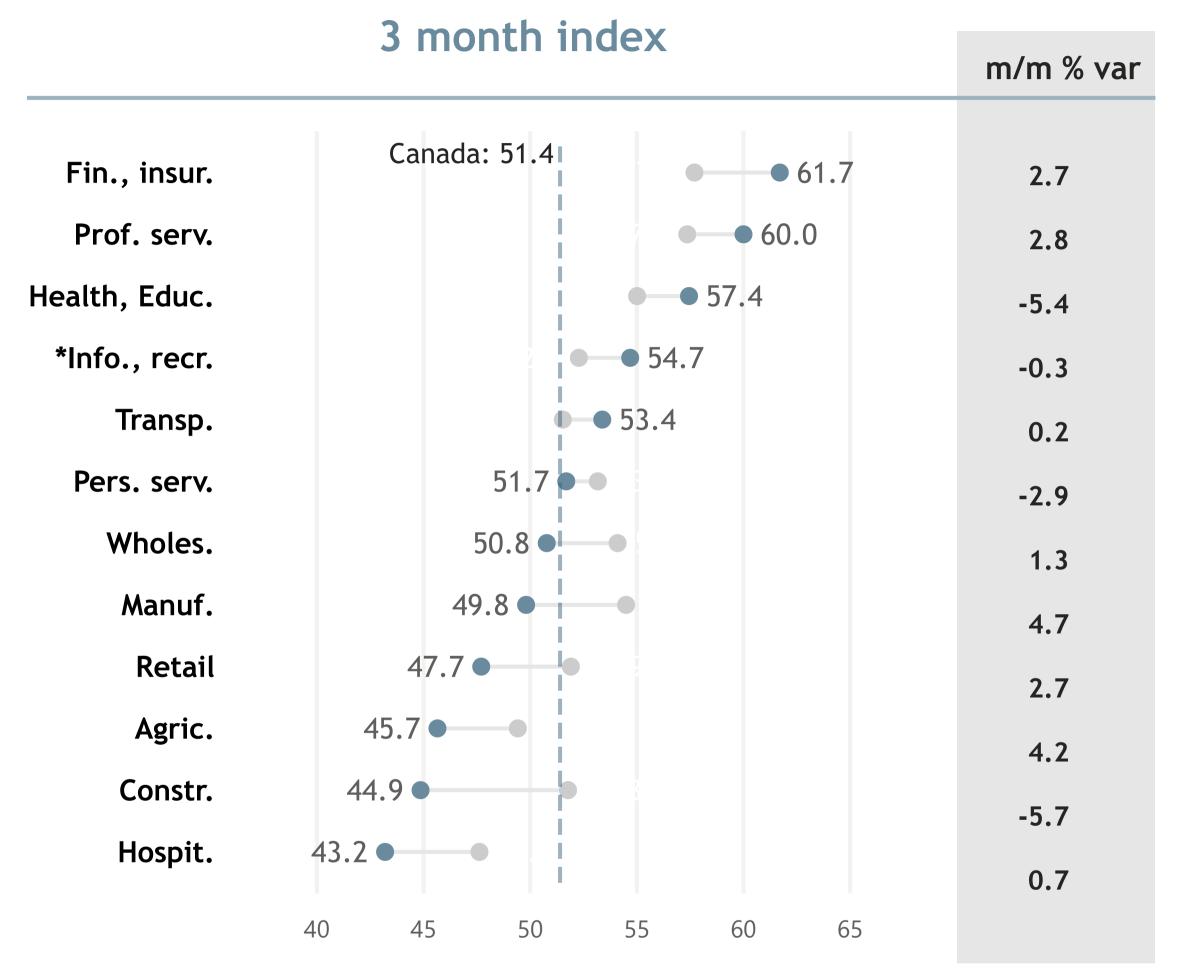
Business Barometer®: Small business confidence index, sectors





3 month index Short term index historical average

The mack that the term in ack materials

Survey question: How do you expect your firm to be performing in 12 months compared to now?

Survey question: Allowing for normal seasonal influences, what are your business performance expectations for the next 3 or 4 months?

Notes: *Number of responses under 40 **Natural resources is not included.

Index > 50 = more businesses expecting stronger performance than weaker performance

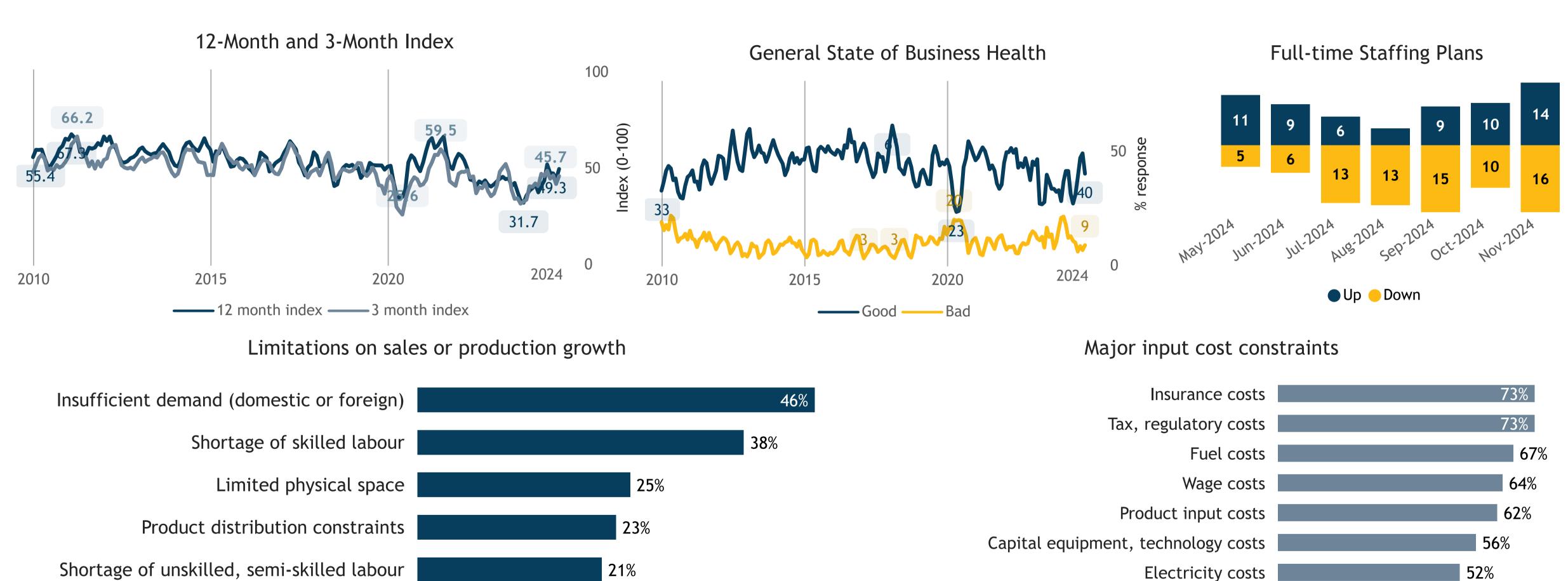
Source: CFIB, Your business outlook survey, February 2009 - November 2024



Business Barometer®: Agriculture

Responses: 72

Data presented as 3-month moving averages



21%



Shortage of working capital

Shortage of input products 2%



33%

26%

Borrowing costs

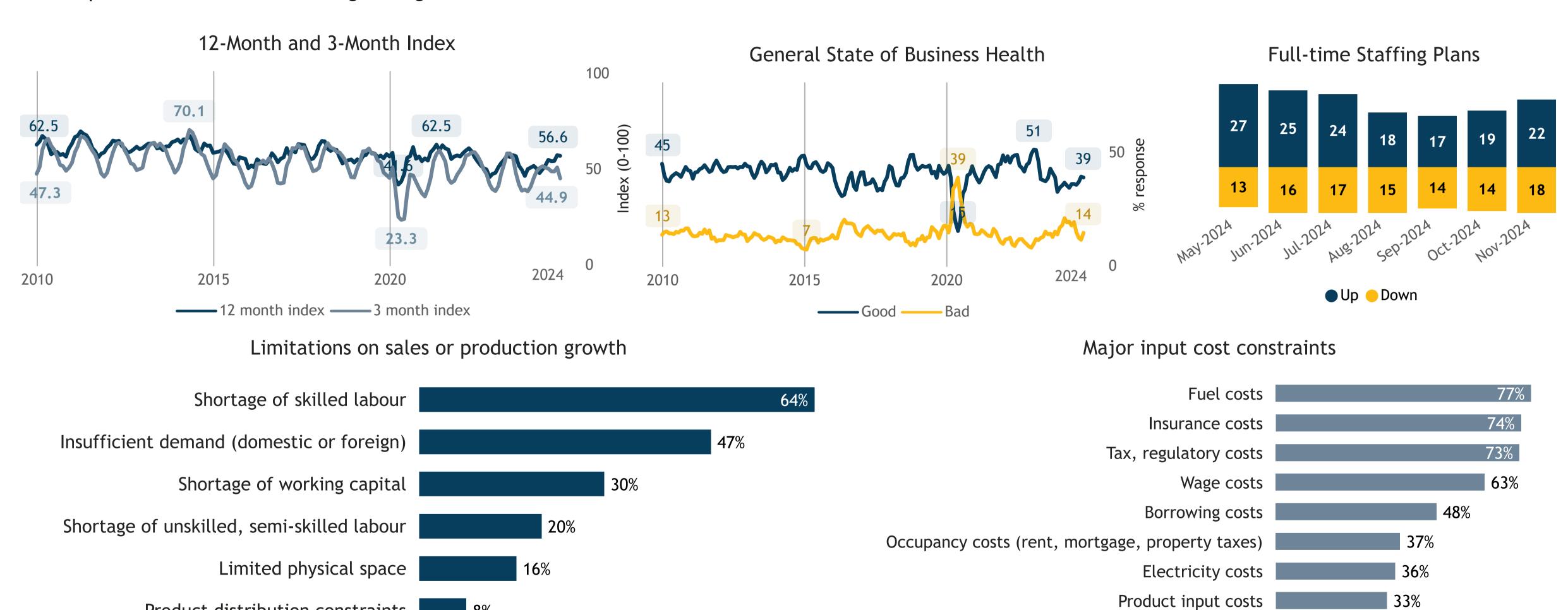
Other energy costs

Occupancy costs (rent, mortgage, property taxes)

Business Barometer®: Construction

Responses: 218

Data presented as 3-month moving averages





Product distribution constraints

Shortage of input products



32%

18%

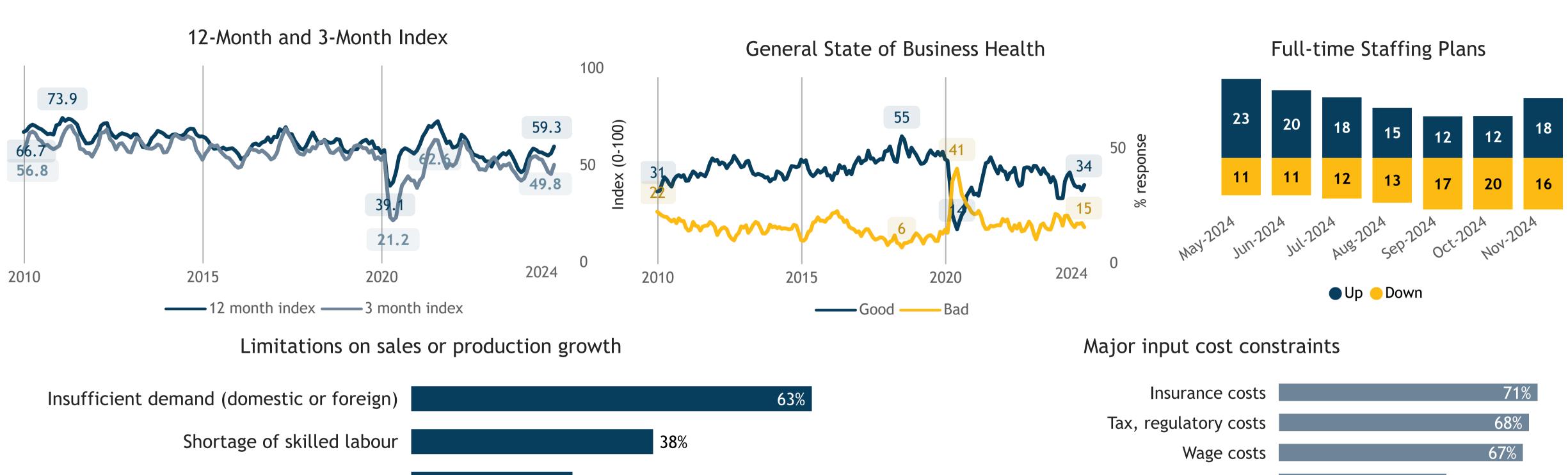
Capital equipment, technology costs

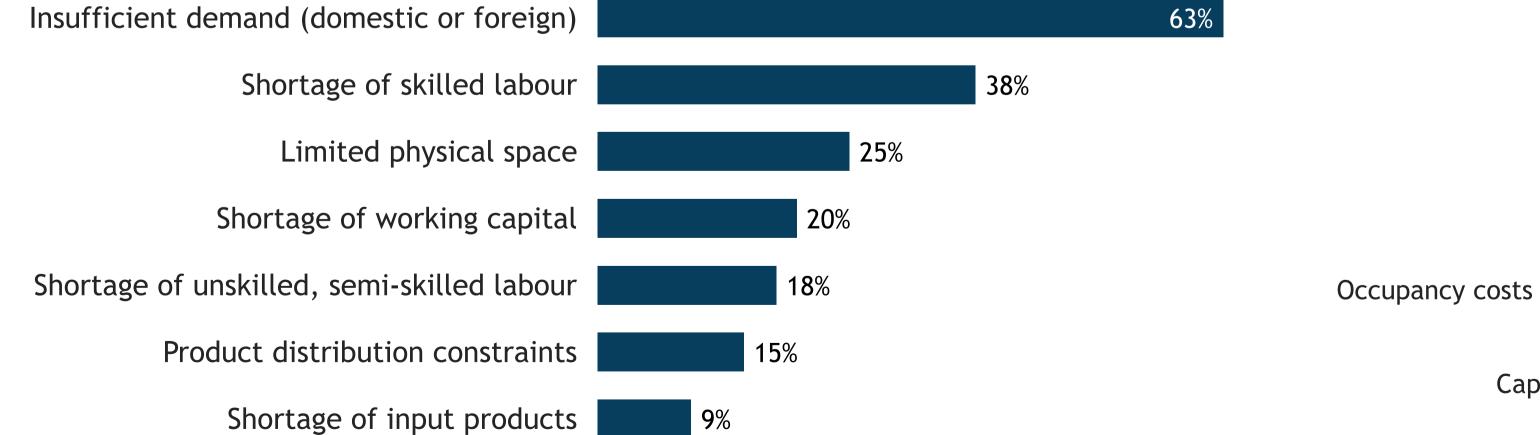
Other energy costs

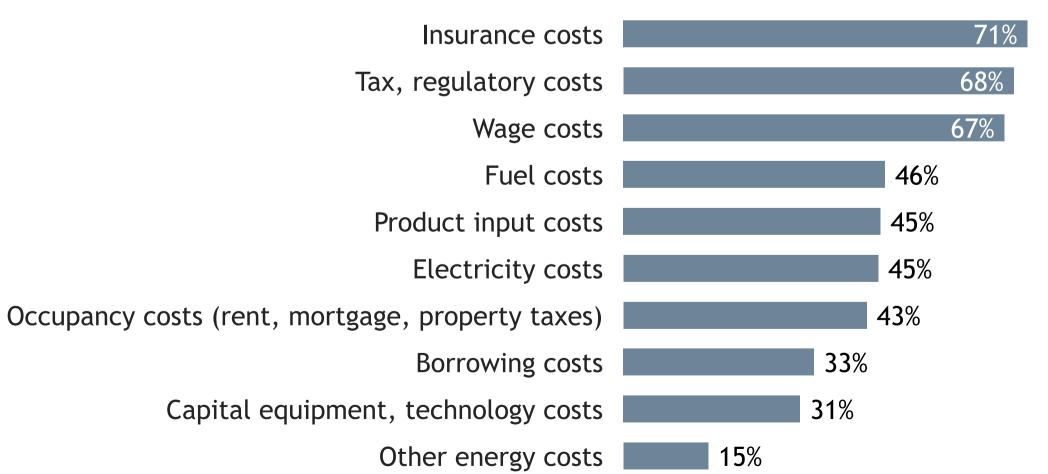
Business Barometer®: Manufacturing

Responses: 262

Data presented as 3-month moving averages







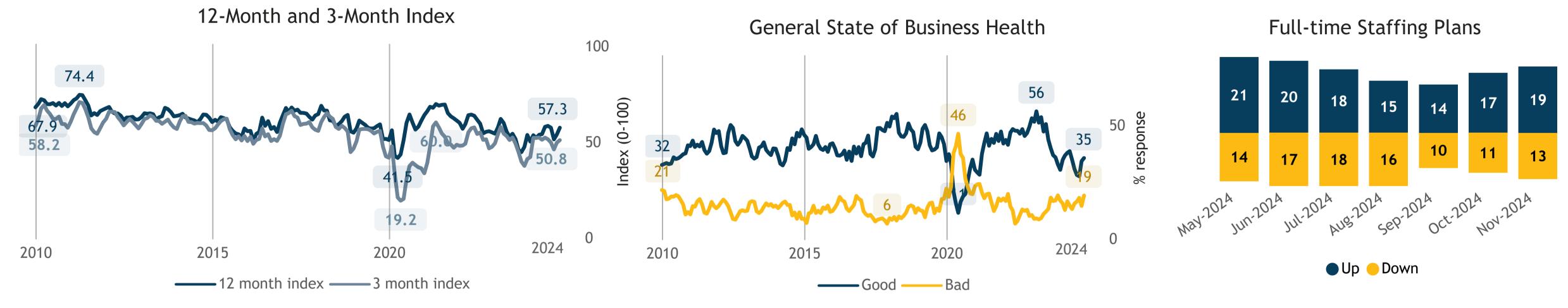




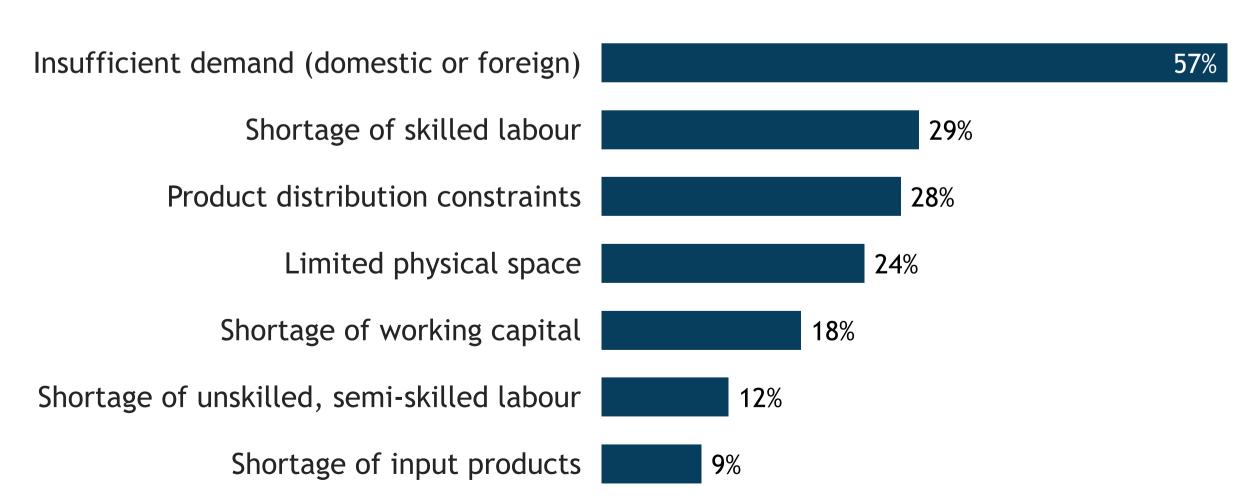
Business Barometer®: Wholesale

Responses: 132

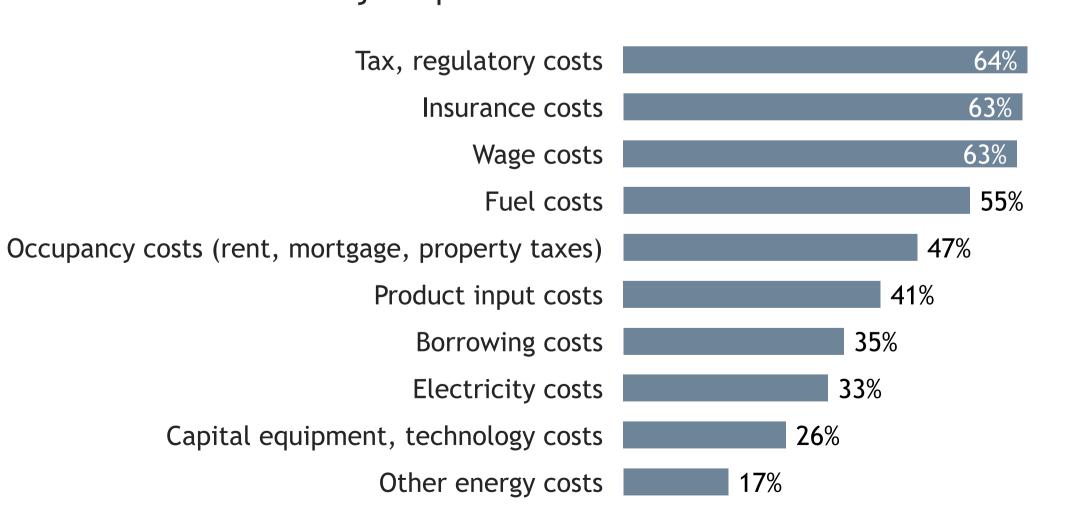
Data presented as 3-month moving averages







Major input cost constraints

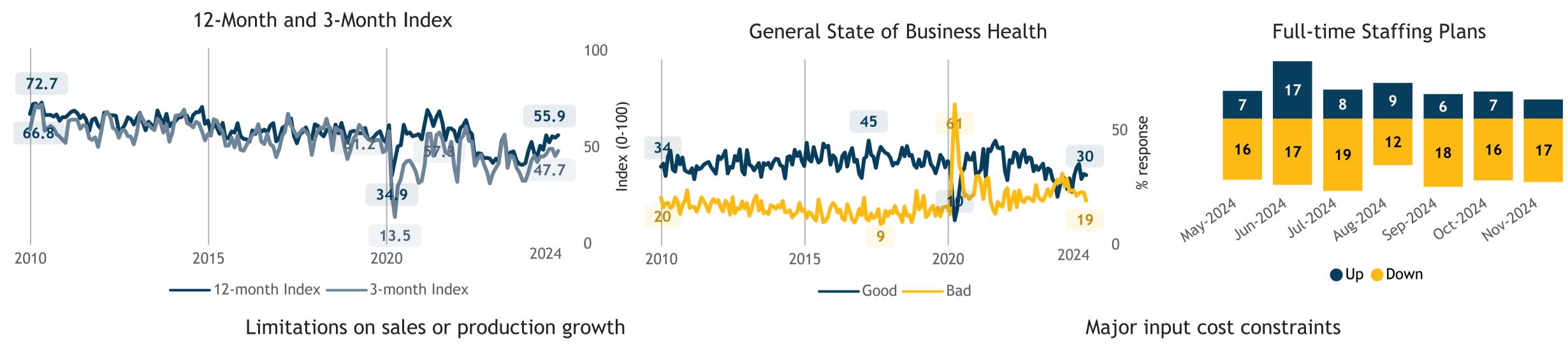


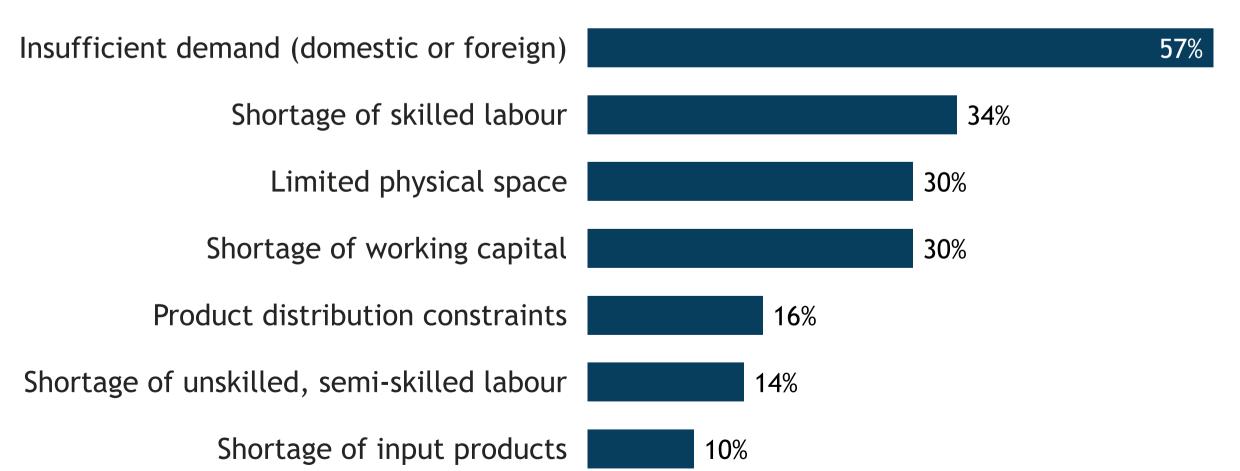


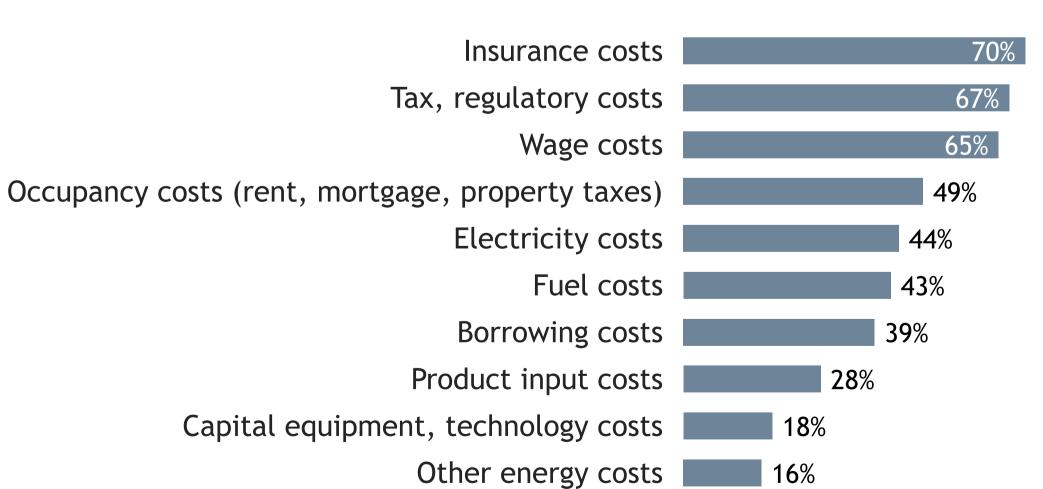


Business Barometer®: Retail

Responses: 203







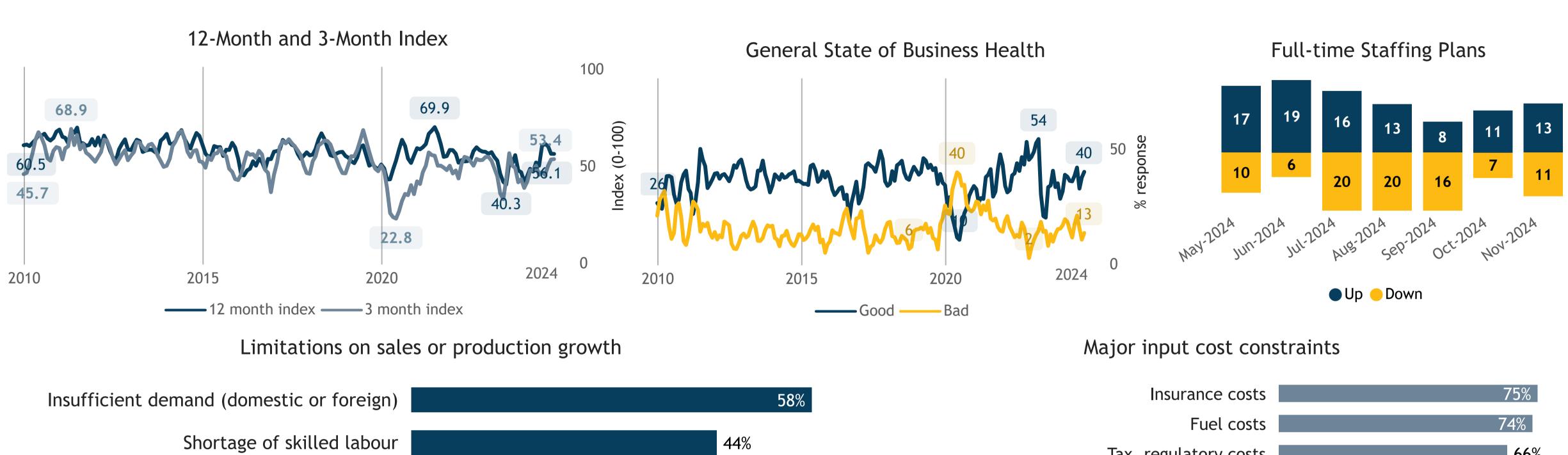


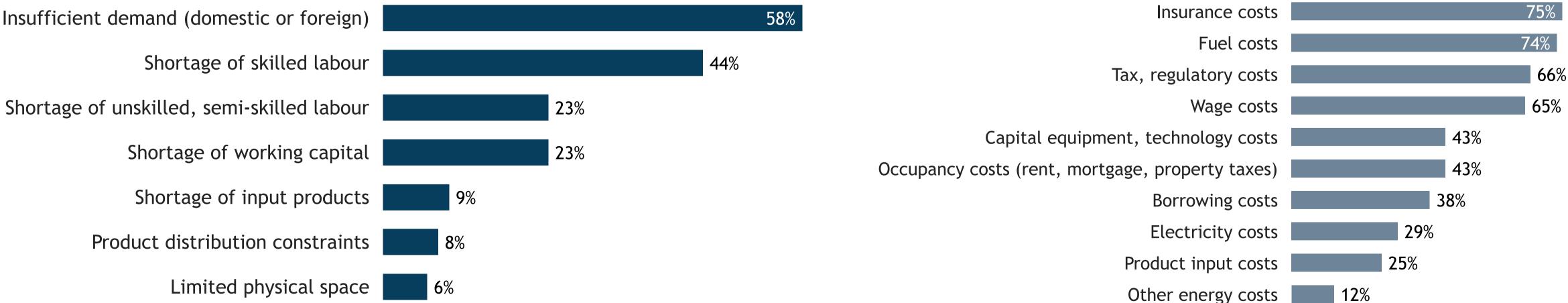


Business Barometer®: Transportation

Responses: 76

Data presented as 3-month moving averages





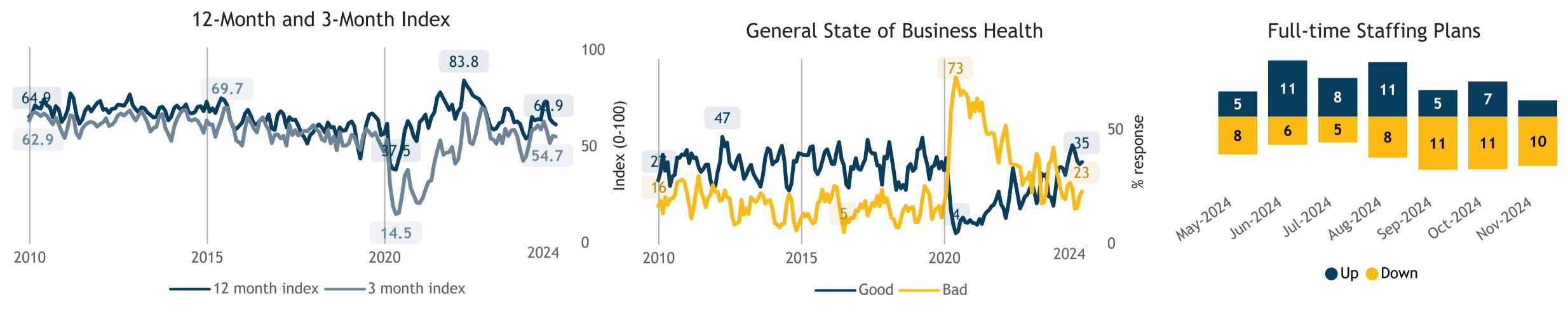




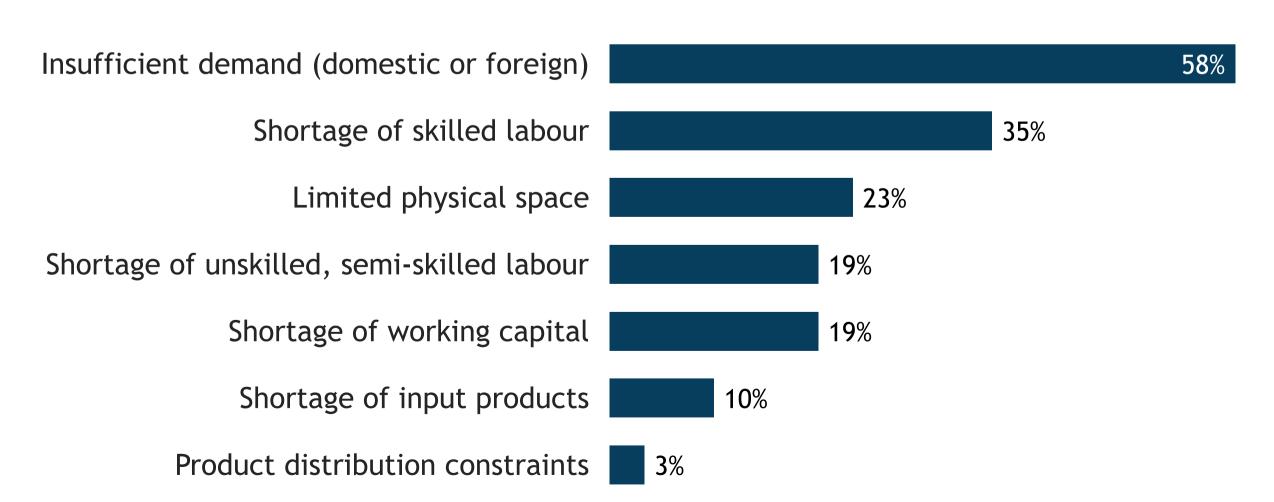
Business Barometer®: *Info., Arts & Recreation

Responses: 33

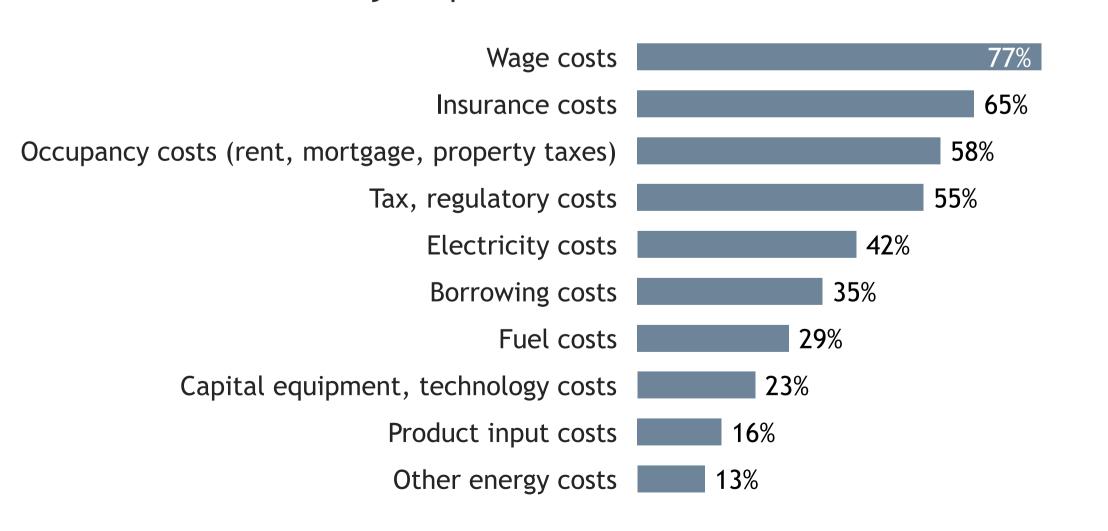
Data presented as 3-month moving averages



Limitations on sales or production growth



Major input cost constraints

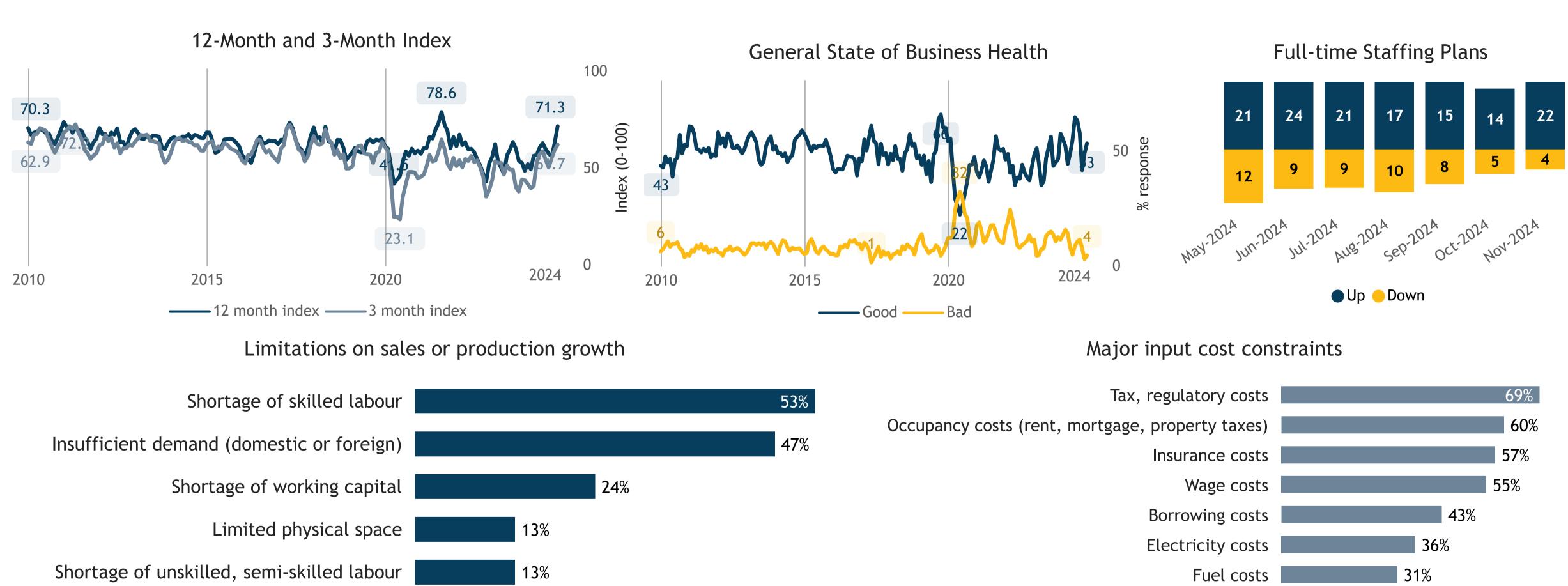






Business Barometer®: Finance, Insurance, etc.

Responses: 47
Data presented as 3-month moving averages





11%

Product distribution constraints

Shortage of input products



19%

Capital equipment, technology costs

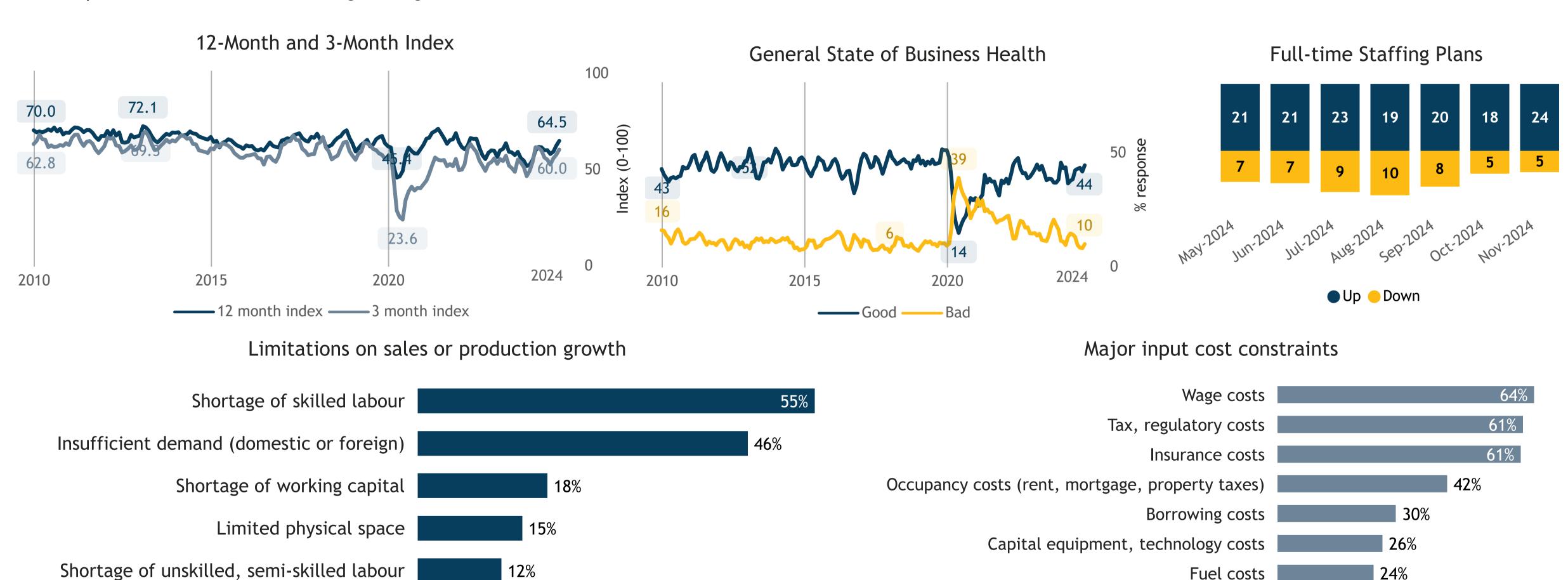
Product input costs

Other energy costs

Business Barometer®: Professional Services

Responses: 200

Data presented as 3-month moving averages



Source: CFIB, Your business outlook survey, February 2009 - November 2024

Product distribution constraints

Shortage of input products



24%

20%

Fuel costs

Electricity costs

Product input costs

Other energy costs

Business Barometer®: Health, Education

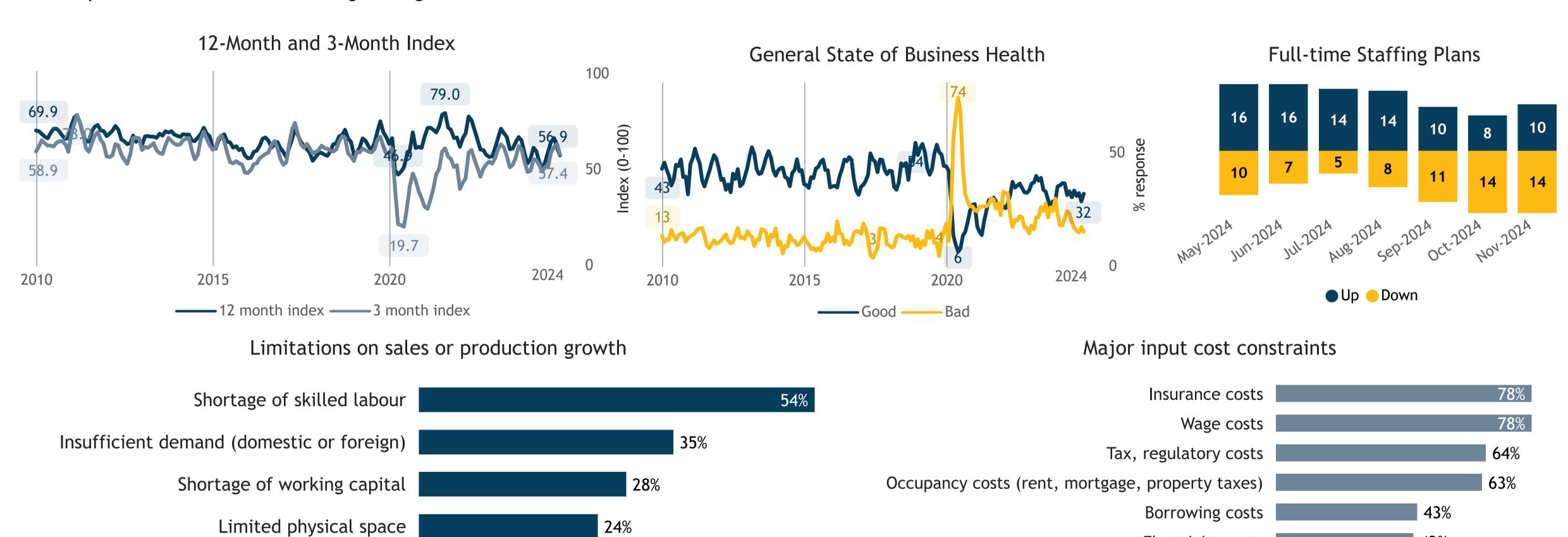
Responses: 96

Data presented as 3-month moving averages

Shortage of unskilled, semi-skilled labour

Product distribution constraints

Shortage of input products



Source: CFIB, Your business outlook survey, February 2009 - November 2024

13%

10%



42%

40%

19%

Electricity costs

Product input costs

Other energy costs

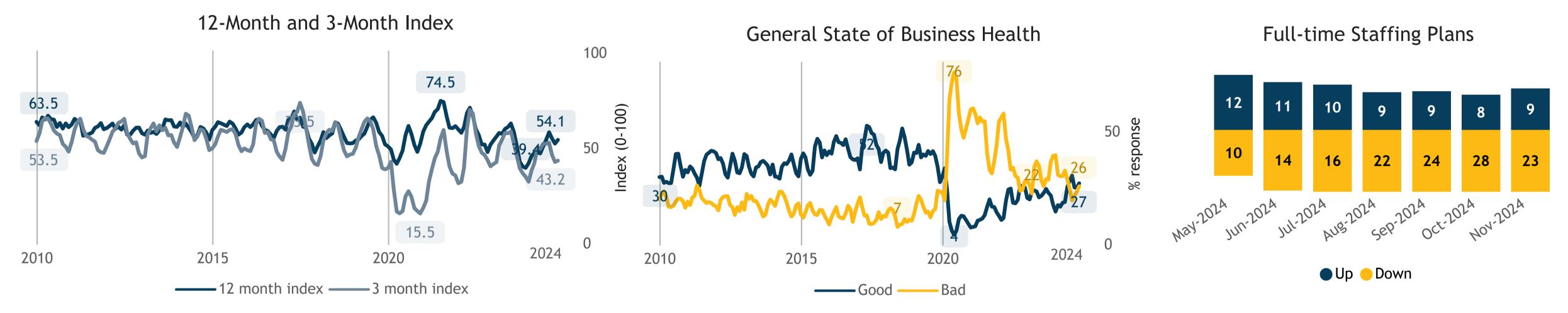
Fuel costs

Capital equipment, technology costs

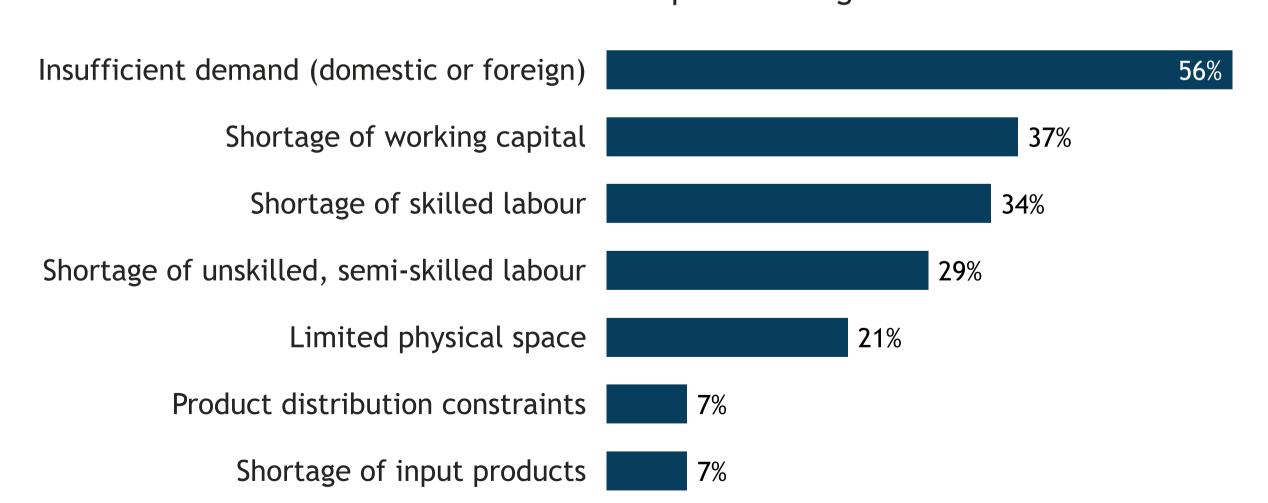
Business Barometer®: Hospitality

Responses: 149

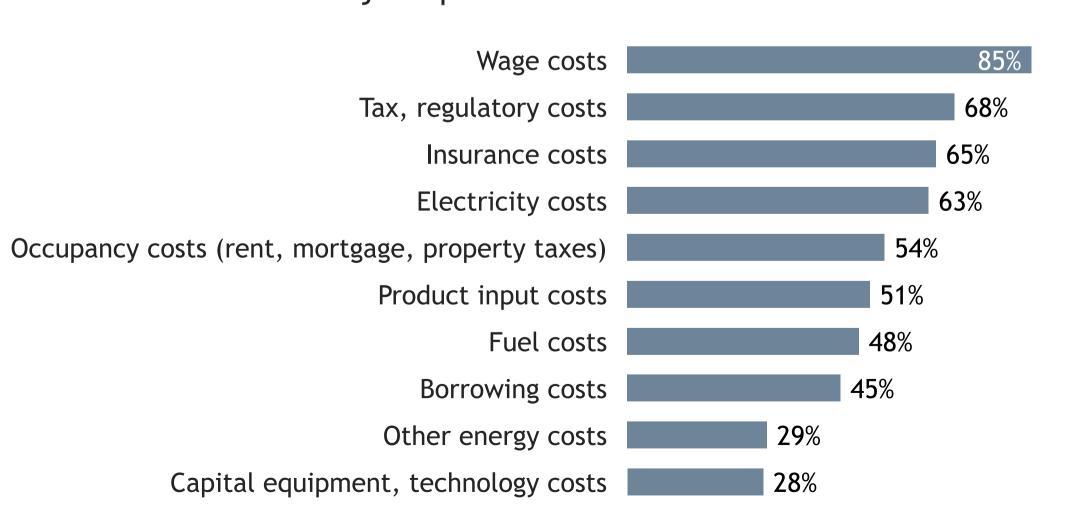
Data presented as 3-month moving averages



Limitations on sales or production growth



Major input cost constraints







Business Barometer®: Personal, Misc. Services

Responses: 211

Data presented as 3-month moving averages

